Creating folders

Creating folders

To organise your emails, you can create different folders within your inbox

To create a folder:



Right click on an **existing folder** and follow the same process to create a **subfolder**

Renaming, deleting and emptying folders

Renaming, deleting and emptying folders

To rename, delete or empty a folder:

1

Right click the folder you want to **rename/delete/empty** and select the appropriate option from the **drop down list**



Deleting a folder will remove the folder and its contents from the list of folders to the Deleted Items folder

Emptying a folder will move all of the emails into your Deleted Items folder but the folder will still exist



Handy Hint

If you delete a folder or email by accident, you can recover it by going to the Deleted Items folder on the left hand side of the screen, right clicking on the email and selecting Move

Moving emails to a folder

To move emails into a folder:



4

If you would like to copy the email so that it stays in your inbox as well as being copied to a different folder, select the **Copy this item to the selected folder** box (If you can't see the "Copy ..."option, you need to select "More"

cancel

====

move

I.



Handy Hint

You can also move an email by clicking it and dragging it to a folder on the left of the screen

Adding folders to Favorites

You can manage your folders by creating a link to your most commonly used folders in the Favorites section

To copy folders to the Favorites section:



Notes move... mark all as read permissions...

Adding a folder to Favorites does not move it to the folder, it just creates a link to it

3 You can change the order of your folders in the Favorites section by dragging them up and down

4 To remove the link to a folder from Favorites, right click on it and select **remove from Favorites**



When you remove a folder from Favorites, the folder will not be deleted from your mailbox it will just be removed from the Favorites section

Managing your mailbox quota

Reviewing your mailbox quota

To review your mailbox quota:

1

Click on the **settings icon** at the top right of the screen and select **Options** where you will see your mailbox quota detailed under **account**

options	
account	
organize email	
groups	
settings	
phone	
block or allow	
apps	

Once you reach your mailbox quota, a warning message will appear on screen telling you that you have exceeded the storage limit for your mailbox and you will no longer be able to send or receive emails

2

If you can't send or receive emails, **empty the Deleted Items folder** from the Mail screen and **delete any emails** that you no longer need

You can delete emails in bulk. First, select all the emails you want to delete by clicking the tick box that appears to the left of the sender's name when you hover the cursor over it. Then choose Delete from the options displayed on the right of the screen.



Handy Hint

You can sort your inbox by size to make it easy to delete your largest emails first



Warning

You should not store information in your mailbox and should instead use a local archive storage system

Automatically emptying the deleted items folder

You can also choose to automatically empty your deleted items folder when you sign out of your account:

1	Click on the settings icon at the top right of the screen and select Options
2	Click settings on the left side of the page
3	Scroll down to message options and select the Empty the Deleted Items folder when I sign out box
	Empty the Deleted Items folder when I sign out
4	When you have finished, click save at the bottom of the page
-ݣْݣ	Handy Hint It is best practice to delete any attachments within your mailbox and store them

It is best practice to delete any attachments within your mailbox and store them elsewhere. This will also help you avoid exceeding you mailbox storage limit

For more information on email storage and IG policies, refer to the Best Practice Guide

Categorising emails

Assigning a category

You can use categories to quickly identify related emails and calendar entries by assigning different colours and names to them. For example, if you have access to a generic mailbox, you can set up a category for each person who accesses that mailbox and use the categories to show who is dealing with a particular email or emails

In calendar, you can use categories to colour code appointments or meetings relating to a certain topic, like team meetings or clinics

To assign a category:



Removing a categorisation

To remove a categorisation:

1

Right click on the email, select categorize and click the same category again to deselect it

Editing existing categories

Deleting an existing category

Outlook Web App has a set of pre-defined categories that cannot be renamed, so you should delete any of these that you no longer want

To delete an existing category:

1	Click Mail in the navigation bar at the top right of the screen
	Mail Calendar People Tasks
2	Right click on the email you want to categorise and select categorize from the drop down list
3	Select Manage categories
4	Select the category you want to delete and click the cross icon in to the right of the category name and click ok is to the right of the category name and click ok is the set of the
	✓ Ariel Lescott Read: Shifts ✓ I ✓ I ✓ I Your message To: delete ent: 24 J Yi Ariel Lescott Shift Scheduling mark as unread flag Image: Tue 23/06 Image: Tue 23/06 THREE WEEKS AGO income Image: Tue 23/06 Image: Tue 23/06

Red category

Yellow category

+ Add new category

ok

cancel

Changing the colour of an existing category

Ariel Lescott categorize

Antenatal department meeting Hi Mark, I need to arrange an antenatal depa

Antenatal appointment stats Hi Mark, Please can you send me the antenata

create rule...

mark as junk

Shift swap - Anter Hi Mark, Rebecca I

Ariel Lescott

Ariel Lescott

To change the colour of an existing category:



Blue category

Green category

Orange category

Purple category

Red category

Yellow category



Creating and searching for categories

Creating a new category

To create a new category:

1	Click Mail in the navigation bar at the top right of the screen
	Mail Calendar People Tasks
2	Right click on the email you want to categorise, select categorize from the drop down list and select Manage categories
	 ✓ Ariel Lescott Read: Shifts ✓ Ariel Lescott Shift Scheduling ✓ HREE WEEKS AGO ✓ Ariel Lescott Shift Swap - Anter Hi Mark, Rebecca Hi Mark, Rebecca Ariel Lescott ✓ Ariel Lescott Hi Mark, Rebecca Ariel Lescott ✓ Ariel Lescott Antental department meeting Hi Mark, Please can you send me the antenatal departs ✓ Hit Weeks AGO ✓ Ariel Lescott ✓ Tue 23/06 ✓ Blue category ✓ Green category ✓ Orange category ✓ Purple category ✓ Purple category ✓ Vellow category
3	Click Add new category + Add new category located at the bottom of the window that appears on screen
4	Type the name of your new category into the text field
5	Click the downward arrow to the left of the text box and select a colour from the drop down list
6	When you have finished creating the category click ok at the bottom of the window
	add new category

Creating and searching for categories

Searching for a category

To search for a category:

1	Enter category:<category name=""></category> in the search bar at the top of the screen and click the magnifying glass icon
	category:blue
2	Click on the x icon in the search bar to return to your inbox